

**EVIDENCE OF PARTIAL TRANSFER OF CLAIM**

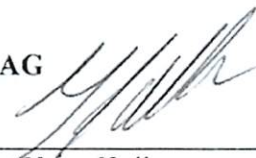
**TO: THE DEBTOR AND THE BANKRUPTCY COURT**

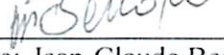
For value received, the adequacy and sufficiency of which are hereby acknowledged, **UBS AG** ("Transferor") unconditionally and irrevocably transferred to **Lombard Odier Darier Hentsch & Cie** ("Transferee") all of its right, title, interest, claims and causes of action in and to or arising under or in connection with the portion of its claim (**Claim No. 59233**) in the nominal amounts specified in schedule 1 related to the securities with International Securities Identification Numbers listed in Schedule I hereto against Lehman Brothers Holdings, Inc. (the "Debtor"), Chapter 11 Case No.: 08-13555 (JMP) (Jointly Administered), United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court").

Transferor hereby waives any objection to the transfer of the claim to Transferee on the books and records of the Debtor and the Bankruptcy Court and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Transferor acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Transferor regarding the transfer of the foregoing claim and recognizing the Transferee as the sole owner and holder of the claim. Transferor further directs the Debtor, the Bankruptcy Court and all other interested parties that all further notices relating to the claim, and all payments or distributions of money or property in respect of claim, shall be delivered or made to the Transferee.

IN WITNESS WHEREOF, this EVIDENCE OF TRANSFER OF CLAIM IS  
EXECUTED THIS 25 day of January 2013.

**UBS AG**

By:   
Name: Hugo Koller  
Title: Director

By:   
Name: Jean-Claude Besson  
Title: Associate Director





**BY REGISTERED MAIL**

Lombard Odier Darier Hentsch & Cie  
Corporate Actions  
11, rue de la Corraterie  
1204 Genève

**UBS AG**

P.O.Box, CH-8098 Zurich  
Tel.

Securities Services Corporate Events  
Special Transactions & Default

Jean-Claude Besson  
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jean-claude.besson@ubs.com

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## Message

January 25, 2013

**subject Claim Transfer Agreement Lehman Program Securities**

On behalf of                      Attention Mr José Filelia

you are receiving              Evidence of partial transfer of claim, duly completed and signed by UBS.

☐ for your information  
☒ for your records  
☐ as agreed  
☐ please complete

☐ returned with thanks  
☐ please comment  
☐ please sign  
☐ please forward to

☐ please return  
☒ please confirm receipt  
☐ please process

**Remarks**

TOC111 units    500.00    3533380                      ANN5214R7678

Claimant / Transferor: UBS AG, Zurich

Initial Proof of Claim Number: 59233

Transferee: Lombard Odier Darier Hentsch & Cie

Yours sincerely,

UBS AG

Jean-Claude Besson  
Associate Director

Hugo Koller  
Director



**SCHEDULE I**

**Lehman Programs Securities Related to Transferred Portion of Claim No. 59233:**

<b>ISIN</b>	<b>Court Claim #</b>	<b>Date Claim Filed</b>	<b>Issuer</b>	<b>Principal Amount/Nominal Amount/ Amount of Claim related to Security</b>
ANN5214R7678	59233	October 30, 2009	Lehman Brothers Securities	500 units





Lehman Brothers Hldy Claims Processing Center  
c/o EPIA Bankruptcy Solutions, LLC  
FDR Station, PO Box 5076  
New York, NY 10150-5076

USA

101505076



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